



## **How to Get Involved**

**Arranging a planned gift to Woolly Mammoth today is a special way to ensure your legacy and have a long-term impact on the theatre even after your lifetime.** We are here to provide resources and ensure that making a planned gift to Woolly Mammoth is as seamless as possible.

### **Woolly Mammoth can accept planned gifts in the form of:**

- ❑ Bequests – A bequest is made by adding a codicil to an existing will or preparing a new will
- ❑ Life Insurance – Name Woolly Mammoth as a beneficiary to receive proceeds at the end of a lifetime
- ❑ Retirement Plan - Make Woolly a beneficiary of a retirement plan such as a 401(k); IRA; 403(b)
- ❑ Charitable Trust Gifts – A charitable trust is an irrevocable trust established for charitable purposes

**Planned gifts are directed to Woolly Mammoth's Board-designated Reserve Fund and not the annual operating budget.** These Reserve Funds can only be spent with the approval of Woolly's Board of Directors, on recommendation from the Artistic and Managing Directors. The Reserve Fund maintains two discreet pools of assets, and donors may choose to designate which pool they would like to support:

- (1) Capital Projects and Strategic Growth: Funds are used for capital improvements and emergencies, and for growth investments arising from the theatre's strategic planning.
- (2) Artistic Innovation: Funds may be used to support various artistic projects and long-term endeavors

## **Let Us Know Your Plans – and Deepen Your Experience with Woolly**

Sharing your intentions helps us plan for the future! If you have completed arrangements for a planned gift to Woolly Mammoth you are invited to join *Mammoth Forever*, an exclusive donor recognition circle. In addition to the satisfaction of knowing that you are cementing Woolly's mission for generations to come, you will also receive:

- Invitation to an annual appreciation event for *Mammoth Forever* members
- Recognition of your commitment in our playbill throughout your lifetime and for ten years after your gift is conveyed to the theatre
- Private Access Ticket Hotline for single ticket purchases with handling fees waived.
- Advance notice of special Woolly events and performances
- Subscription to The Woolly Wire, our quarterly donor newsletter



**We extend our deepest thanks to the following inaugural *Mammoth Forever* donors:**

Donna Ari  
Jon C. Babb & James Martin  
Susan Barrett  
The Zelda Fichandler Trust  
Nancy A. Hartsock  
Linette S. Hwu  
Thomas M. Leahey

Karen Lefkowitz & Allen Neyman  
Julie F. Rios  
Evelyn & Scott Schreiber  
The Estate of Henry Schalizki  
Howard Shalwitz & Jeanette Reitz  
Linda W. Sorkin

For a confidential conversation or to share your intentions, please contact **Moss Madigan, Individual Giving Manager** at 202-312-5264 or email [moss.madigan@woollymammoth.net](mailto:moss.madigan@woollymammoth.net).

## **A NOTE FROM MAMMOTH FOREVER MEMBER, DONNA ARI:**

Why do I care about Woolly's future?

Whether I'm in the audience, at a board meeting, or discussing a play with other Woolly family members, Woolly Mammoth is a keystone in my life today. Woolly animates many of my beliefs. Woolly makes me question and holds a mirror to my limitations. But above all, Woolly unites me with the visions of today's younger generations and theater professionals.

In my view, theater arts endure as one of humanity's greatest achievements – speaking across centuries and civilizations. I want Woolly's bold voice to continue these critical conversations across cultures and between generations.

So... through my estate, I've planned for the future, mine and Woolly's.

Why do you care about Woolly?

**IF WOOLLY ENRICHES YOUR LIFE TODAY,  
PLEASE JOIN ME IN SECURING WOOLLY'S  
FUTURE.**

We can be Mammoths together and forever.

DONNA ARI

